



## ASSIGNMENT FORM

To assign this Investment Certificate, fill in the form below:

I or we assign and transfer this Investment Certificate to:

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(Print or type assignee's name, address and zip code)

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(Insert assignee's Soc. Sec. or tax I.D. No.)

and irrevocably appoint(s) Stephen M. Drury, United Pentecostal Church Development Fund, Inc.'s President, as agent to transfer this Investment Certificate on the books of the United Pentecostal Church Development Fund, Inc. (the "**Fund**"). This agent may substitute another to act for him. The holder of this Certificate and assignee agrees to hold the Fund, its officers, directors, agents and representatives harmless from any and all actions taken in connection with transferring the Investment Certificate as requested by the undersigned holder.

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In connection with any transfer or exchange of any Investment Certificates, the undersigned confirms that such Certificates are being:

### CHECK ONE BOX BELOW

1.  transferred to the Fund;
2.  transferred to a family member, family trust or other affiliated person; or
3.  transferred to another "eligible investor" as described in the Fund's Offering Circular, as amended from time to time.

Unless one of the boxes is checked, the Fund may refuse to register any of the Investment Certificates in the name of any person other than the registered holder thereof; provided, however, the Fund may require, prior to registering an such transfer of the Investment Certificates, in its sole discretion, such legal opinions, certifications and other information as the Fund may request to confirm that such transfer is being made pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Signature: \_\_\_\_\_