



CHURCH LOAN FUND

UNITED PENTECOSTAL CHURCH DEVELOPMENT FUND, INC. d/b/a United Pentecostal Church Loan Fund

PURCHASE APPLICATION REPRESENTATIONS AND AGREEMENT

1. **Purchase of Certificate.** You have agreed to purchase the Certificate identified in the Purchase Application (for individuals or organizations).
2. **Terms of Certificate.** You have received and have been advised to review the Offering Circular prepared on behalf of the Fund that is dated April 15, 2023 including the financial statements referenced therein. You have also been furnished with an opportunity to ask questions and receive answers regarding the Fund's Offering Circular, the risks of investing in the Certificates and the terms of the Certificate you have agreed to purchase. By signing this Purchase Application, you agree to those terms.
3. **Joint Applicants.** If purchased as a joint applicant, the undersigned primary applicant and joint co-applicant must sign the Purchase Application. The primary applicant and joint applicant shall be jointly and severally liable under the Individual Purchase Application and Agreement. We will be entitled to act on, rely upon and take actions based on the instructions and directions of either applicant in all matters, including any redemption or transfer request.
4. **Authority of Organization.** If the applicant is a church, ministry, agency, corporation, limited liability company or other institution, you represent that you have been duly authorized to purchase the Certificate as designated in the Purchase Application and that the person signing the Application has been duly authorized to sign the Purchase Application on behalf of the organization or entity.
5. **Investment by a Trust.** If a trust is making an investment in a Certificate, each trustee must sign the Purchase Application. By furnishing this Certification of Trust, you represent and certify that the trust powers may be exercised by the persons identified in Part I and that the trust identified in Part I has not been revoked, modified or amended in any manner that would cause this certification of trust to be incorrect or incomplete.

6. **United Pentecostal Church Affiliation.** As an applicant that is affiliated with, been a member of or contributor to, or has expressed an interest in furthering the mission of and ministry of the United Pentecostal Church International, the applicant has an individual affiliation with or an entity connection to the United Pentecostal Church or its agencies, churches, ministries and funds.
7. **Beneficiary Designation.** By completing this Purchase Application, you hereby authorize us to pay the outstanding principal and accrued interest on your Certificate to the designated beneficiary named in this Application. You may change or revoke a beneficiary designation at any time prior to your death, but the terms of the designation of beneficiary will be binding on your heirs, successors and assigns.
8. **Electronic Funds Transfer Authorization.** If you elected to use electronic funds deposit to transfer or accept deposits, you are named on the bank account listed in the Purchase Application and can authorize funds to be withdrawn from and deposited into it. You further authorize us to initiate any correcting debit or credit to your account that may be necessary to make the withdrawal or deposit you have elected in this Purchase Application and Agreement.
9. **Electronic Signature and Records.** We offer purchasers of our Certificates the ability to invest in or receive information electronically. If you elect this option, you will be required to agree to conduct transactions electronically by clicking through legally required disclosures and terms of use to demonstrate that you have read the disclosures. As a result, you must affirmatively opt into the electronic transaction procedures provided in this Offering. Secure delivery of investment related documents and their completion and execution will be accomplished through the use of a password protected procedure which will enable you to click electronic buttons to accept, sign and initial documents confirming his or her decision to invest in the Offering.

You will be able to download, print and store any electronic record made available to by the Fund under our website. By agreeing to the terms of use for delivering an electronic signature or receive records, notices and materials in an electronic format, you confirm your consent electronically that you will be able to access information in an electronic format. You will be required to execute a Consent for Use of Electronic Signature and Records when electing this option.

10. **Investment Purpose.** Purchase of a Certificate is made solely for investment purposes and not for re-sale or further distribution. The Certificates are subject to transfer and re-sale restrictions under applicable U.S. and State securities laws.

11. For Pennsylvania Residents Only. By purchasing an Investment Certificate pursuant to the exemption provided in Section 203(d) of the Pennsylvania Securities Act of 1972, Pennsylvania residents agree not to sell the securities purchased under the exemption within 12 months after the date of purchase, except in accordance with 64 Pennsylvania Code § 204.011

If you have accepted an offer to purchase these Certificates and have received a written notice explaining your right to withdraw your acceptance pursuant to section 207(m)(2) of the Pennsylvania Securities Act of 1972, you may elect, within two business days from the date of receipt by the issuer of your binding contract of purchase or, in the case of a transaction in which there is no binding contract of purchase, within two business days after you make the initial payment for the Certificates being offered, to withdraw you acceptance and receive a full refund of all moneys paid by you. Your withdrawal of acceptance will be without any further liability to any person. To accomplish this withdrawal, you need only send a written notice (including a notice by facsimile or electronic mail) to United Pentecostal Church Development Fund, Inc. indicating your intention to withdraw.



FOR OFFICE USE ONLY Security Number: _____ Interest Rate: _____ Representative: _____

UNITED PENTECOSTAL CHURCH DEVELOPMENT FUND, Inc.
d/b/a United Pentecostal Church Loan Fund

INDIVIDUAL PURCHASE APPLICATION AND AGREEMENT

If you have additional questions about this application, please call (636) 229-7900. **Please print clearly using a ballpoint pen.**

The offer and sale of Investment Certificates ("Certificates") are subject to the terms of the United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund Offering Circular dated April 15, 2023, as may be supplemented, amended and restated ("Offering Circular"), which is incorporated herein by reference. The United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund reserves the right to refuse your application and not offer or sell any Certificate to you for any reason.

- NEW APPLICATION CHANGE OF INFORMATION

PART I: INVESTOR INFORMATION

Primary Applicant

Name		Social Security or Tax I.D. Number		
Date of Birth: mo/day/year	Gender (M/F)	Email Address (optional)		
Address	City	State	Zip	
()	()	()		
Home Phone	Work Phone	Mobile Phone		

This application is to be used by individual applicants. You may select only one of the following additional ownership categories. If you do not select any of the following options, we will issue the Certificate solely in the name of the primary applicant.

- Joint Tenants.* If you select this option, we will issue the Certificate to the primary applicant and joint applicant as joint tenants with right of survivorship, unless you elect below to hold this Certificate as tenants-in-common. We will honor the request of either co-owner to redeem a Certificate, effect a transfer or take any other action requiring the consent of the holder of the Certificate.

Joint Applicant (if applicable)

Name		Relationship to Primary Applicant		Social Security or Tax I.D. Number	
Date of Birth: mo/day/year	Gender (M/F)	Email Address (optional)			
Address	City	State	Zip		
()	()	()			
Home Phone	Work Phone	Mobile Phone			

Tenants-in-Common. We elect to hold this Certificate as tenants-in-common, not as joint tenants with right of survivorship.

For joint applications, please indicate the number of signatures required to process a redemption request:

(1) (2)

Trust. If you check this box, the Certificate will be issued in the name of the primary applicant, as trustee of the trust. If there is more than one trustee, each trustee must be identified in the purchase application

Name and Date of Trust

Name of Trustee

Name of Additional Trustee (If Applicable)

Tax I.D. Number of Trust

If there is more than one trustee, will all trustees be required to exercise trust powers? yes no

Custodian. Custodial investments are subject to the Missouri Uniform Gift Transfer to Minor Act ("UTMA"). If this box is checked, we will issue the Certificate to the primary applicant listed above for the minor described below. By law, this election will be irrevocable and the Certificate will become the unrestricted property of the minor when the minor reaches the age of 21. We advise you to contact a qualified attorney or financial advisor for more information regarding the UTMA.

Minor's Name

Minor's Social Security Number

Minor's Date of Birth: mo/day/year

Relationship to Owner

Transfer investment to Minor at age (cannot exceed age 21)

PART II: TYPE OF CERTIFICATE / INTEREST OPTIONS

- One-Year Term Certificate Three-year Term Certificate Five-year Term Certificate (\$5,000 minimum on Term Certificates)
- Negotiated Investment (\$250,000 Minimum) ____ year term ____% Interest Rate
- Kingdom Impact Certificate (\$250 Minimum) (Not available in LA , PA or SC) Three-Year Loan Support Certificate (\$1,000 minimum)
- Five-Year Loan Support Certificate (\$1,000 minimum)

TOTAL INVESTMENT: \$ _____

PART III: PAYMENT ON DEATH (Please attach a separate sheet for additional beneficiaries)

By completing this section, you authorize us to pay the principal and accrued interest on your Certificate to the named beneficiary, custodian or Section 501(c)(3) tax-exempt organization designated below, after your death (or in the case of joint tenants, after both of your deaths). Please fill-in the name, address and social security number (or Tax I.D. number) of your intended beneficiaries. Beneficiary designations may be changed or revoked by notice sent to us prior to the death of the Certificate holder. If you would like to designate the United Pentecostal Church International or a specific affiliated church, ministry or fund as your designated beneficiary, please fill-in the name of the UPCI or UPCI affiliated church ministry or fund.

Transfer on Death to:

Name	Relationship	Social Security or Tax I.D. Number		
Address	City	State	Zip	

PART IV: CHURCH AFFILIATION (Please Check all applicable)

I am a member of a United Pentecostal Church International affiliated church

Name of Church

City

State

I have an existing relationship with and interest in promoting the work of the United Pentecostal Church International and its affiliated agencies and ministries.

Please tell us how you became interested in the Certificates (check all that apply):

Website Social Media Pentecostal Life or other UPCI Publication Friend/Colleague Conference/Camp Meeting

Other. Please help us understand what prompted you to invest in the Certificates using the space below:

PART V: ELECTRONIC FUNDS TRANSFER

_____ (Initials) I desire to have United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund process any specific request for electronic transfers received in United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund's office for transfer to and/or from my account at the bank named below:

Bank Name

(_____)
Bank Phone

Bank Account Number

Please complete an Electronic Funds Transfer Authorization Form to confirm this section.

PART VI: DISTRIBUTION OF INTEREST (Please place your initials next to your selection, if no option is selected default will be "Accumulate and compound in my investment")

_____ Accumulate and compound in my investment

_____ Pay me quarterly by check

_____ Pay me annually by check

_____ Pay to me by electronic funds transfer (Please complete Part V above and attach a voided check): [] quarterly [] annually

_____ Zero-Interest Rate. If you wish to donate the interest payments to a designated United Pentecostal Church, mission, fund or agency, you may do so by checking this box. (Please attach letter of instruction in selecting this option)

ACKNOWLEDGEMENT (Signatures required)

Each person signing below declares under penalty of perjury that such person(s): 1) meets the definition of "Eligible Investor" set forth in United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund's Offering Circular; 2) has reviewed the Offering Circular and the financial statements reproduced therein; and 3) agrees to the terms and conditions described in the Offering Circular dated April 15, 2023. All previous versions of the Purchase Application are null and void. The Fund reserves the right to accept or reject any Purchase Application for any reason, at its sole discretion.

X_____
Signature_____
Date**X**_____
Signature_____
Date

Please mail this Purchase Application with a check payable to United Pentecostal Church Loan Fund for the amount of your investment to 36 Research Park Court, Weldon Spring, Missouri 63304, unless you have elected to have funds electronically transferred.

The purchase of Certificates is subject to risks which are described in the Offering Circular. Offers to sell and solicitation of offers to buy Certificates are made only pursuant to the Offering Circular and only in those states where the Certificates may lawfully be offered or sold. The Certificates are not FDIC or SIPC insured nor are they bank deposits.

Interest rates are established according to policies set forth in the Offering Circular and are subject to change. For a complete listing of current investment rates, call (636) 229-7900 or visit www.upcloanfund.org.

Pennsylvania Residents: If you have accepted an offer to purchase these Certificates and have received a written notice explaining your right to withdraw your acceptance pursuant to section 207(m)(2) of the Pennsylvania Securities Act of 1972, you may elect, within two business days from the date of receipt by the issuer of your binding contract of purchase or, in the case of a transaction in which there is no binding contract of purchase, within two business days after you make the initial payment for the Certificates being offered, to withdraw you acceptance and receive a full refund of all moneys paid by you. Your withdrawal of acceptance will be without any further liability to any person. To accomplish this withdrawal, you need only send a written notice (including a notice by facsimile or electronic mail) to United Pentecostal Church Development Fund, Inc. indicating your intention to withdraw.

Georgia Residents: See the Offering Circular for right of rescission.

SPOUSAL CONSENT

For applicants that are married and reside in a community property state, please review the following:

If you are married, reside in a community property or marital property state (listed below) and designate someone other than your spouse as your sole primary beneficiary, your spouse must sign below. (AZ, CA, ID, LA, NV, NM, TX, WA and WI residents only)

I am the spouse of the Certificate Owner named above. I give to the owner any interest I have in the Certificate. Therefore, I agree to my spouse's naming of a primary beneficiary other than myself. I acknowledge that I have received a fair and reasonable disclosure of my spouse's property and financial obligations. I also acknowledge that I shall have no claim whatsoever against United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund for any payment made to my spouse's named beneficiary(ies).

X_____
Signature of Certificate Owner's Spouse_____
Date_____
Spouse of

SUBSTITUTE W-9 FORM

United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund (the "Fund") is required to obtain your correct Taxpayer Identification Number (for individuals this is your social security number) in order to report to the Internal Revenue Service (IRS) interest paid to you. The Fund, like any other payer of interest or dividends, must withhold 24% of the interest paid if you fail to furnish the Fund with your correct Taxpayer Identification Number or if you fail to sign the acknowledgement portion of the Purchase Application. This is referred to as "backup withholding". For more information on backup withholding, please visit www.irs.gov.

Under penalties of perjury, I certify that 1) the Social Security Number or the Tax Identification Number shown on this application is correct; 2) I am not subject to backup withholding either because I have not been notified that I am subject to backup withholding as a result of a failure to report all interest or dividends, or the Internal Revenue Service has notified me that I am no longer subject to backup withholding; and 3) I am a U.S. person (including a U.S. resident alien).

(NOTE: You must cross out item 2) above if you have been notified by the IRS that you are currently subject to backup withholding because you failed to report all interest and dividends on your tax return.)

Name

X
Signature

Social Security or Tax I.D. Number

Date

Address

City State Zip