



**UNITED PENTECOSTAL CHURCH DEVELOPMENT FUND, INC.  
d/b/a United Pentecostal Church Loan Fund**

**PURCHASE APPLICATION  
REPRESENTATIONS AND AGREEMENT**

1. **Purchase of Certificate.** You have agreed to purchase the Certificate identified in the Purchase Application (for individuals or organizations).
2. **Terms of Certificate.** You have received and have been advised to review the Offering Circular prepared on behalf of the Fund that is dated April 1, 2021, including the financial statements referenced therein. You have also been furnished with an opportunity to ask questions and receive answers regarding the Fund's Offering Circular, the risks of investing in the Certificates and the terms of the Certificate you have agreed to purchase. By signing this Purchase Application, you agree to those terms.
3. **Joint Applicants.** If purchased as a joint applicant, the undersigned primary applicant and joint co-applicant must sign the Purchase Application. The primary applicant and joint applicant shall be jointly and severally liable under the Individual Purchase Application and Agreement. We will be entitled to act on, rely upon and take actions based on the instructions and directions of either applicant in all matters, including any redemption or transfer request.
4. **Authority of Organization.** If the applicant is a church, ministry, agency, corporation, limited liability company or other institution, you represent that you have been duly authorized to purchase the Certificate as designated in the Purchase Application and that the person signing the Application has been duly authorized to sign the Purchase Application on behalf of the organization or entity.
5. **Investment by a Trust.** If a trust is making an investment in a Certificate, each trustee must sign the Purchase Application. By furnishing this Certification of Trust, you represent and certify that the trust powers may be exercised by the persons identified in Part I and that the trust identified in Part I has not been revoked, modified or amended in any manner that would cause this certification of trust to be incorrect or incomplete.

6. **United Pentecostal Church Affiliation.** As an applicant that is affiliated with, been a member of or contributor to, or has expressed an interest in furthering the mission of and ministry of the United Pentecostal Church International, the applicant has an individual affiliation with or an entity connection to the United Pentecostal Church or its agencies, churches, ministries and funds.
7. **Beneficiary Designation.** By completing this Purchase Application, you hereby authorize us to pay the outstanding principal and accrued interest on your Certificate to the designated beneficiary named in this Application. You may change or revoke a beneficiary designation at any time prior to your death, but the terms of the designation of beneficiary will be binding on your heirs, successors and assigns.
8. **Electronic Funds Transfer Authorization.** If you elected to use electronic funds deposit to transfer or accept deposits, you are named on the bank account listed in the Purchase Application and can authorize funds to be withdrawn from and deposited into it. You further authorize us to initiate any correcting debit or credit to your account that may be necessary to make the withdrawal or deposit you have elected in this Purchase Application and Agreement.
9. **Electronic Signature and Records.** We offer purchasers of our Certificates the ability to invest in or receive information electronically. If you elect this option, you will be required to agree to conduct transactions electronically by clicking through legally required disclosures and terms of use to demonstrate that you have read the disclosures. As a result, you must affirmatively opt into the electronic transaction procedures provided in this Offering. Secure delivery of investment related documents and their completion and execution will be accomplished through the use of a password protected procedure which will enable you to click electronic buttons to accept, sign and initial documents confirming his or her decision to invest in the Offering.

You will be able to download, print and store any electronic record made available to by the Fund under our website. By agreeing to the terms of use for delivering an electronic signature or receive records, notices and materials in an electronic format, you confirm your consent electronically that you will be able to access information in an electronic format. You will be required to execute a Consent for Use of Electronic Signature and Records when electing this option.

10. **Investment Purpose.** Purchase of a Certificate is made solely for investment purposes and not for re-sale or further distribution. The Certificates are subject to transfer and re-sale restrictions under applicable U.S. and State securities laws.

**11. Pennsylvania Residents.** By purchasing an Investment Certificate pursuant to the exemption provided in Section 203(d) of the Pennsylvania Securities Act of 1972, Pennsylvania residents agree not to sell the securities purchased under the exemption within 12 months after the date of purchase, except in accordance with 64 Pennsylvania Code § 204.011

If you have accepted an offer to purchase these Certificates and have received a written notice explaining your right to withdraw your acceptance pursuant to section 207(m)(2) of the Pennsylvania Securities Act of 1972, you may elect, within two business days from the date of receipt by the issuer of your binding contract of purchase or, in the case of a transaction in which there is no binding contract of purchase, within two business days after you make the initial payment for the Certificates being offered, to withdraw your acceptance and receive a full refund of all moneys paid by you. Your withdrawal of acceptance will be without any further liability to any person. To accomplish this withdrawal, you need only send a written notice (including a notice by facsimile or electronic mail) to United Pentecostal Church Development Fund, Inc. indicating your intention to withdraw.



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Please tell us how you became interested in the Certificates (check all that apply):

Website     Social Media     Herald or other UPCI Publication     Friend/Colleague     Conference/Camp Meeting

We hereby request that interest earned on the Certificate be paid in the following manner:  
(Place initials next to your selection)

\_\_\_\_\_ Please pay interest directly to us in the form of a check on a quarterly basis

\_\_\_\_\_ Please pay interest directly to us in the form of a check on an annual basis

\_\_\_\_\_ Compound any interest accrued and add to the principal amount of the Certificate to be paid at maturity.

\_\_\_\_\_ Pay by electronic funds transfer (Please complete authorization section below and attach a voided check):  
[ ] quarterly [ ] annually

\_\_\_\_\_ Zero-Interest Rate. If you wish to donate the interest payments to a designated United Pentecostal Church, mission, fund or agency, you may do so by checking this box. (Please attach letter of instruction in selecting this option)

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### ELECTRONIC FUNDS TRANSFER

\_\_\_\_\_ (Initials) We desire to have United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund process any specific request for electronic transfers received in United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund's office for transfer to and/or from our account at the bank named below:

\_\_\_\_\_ Bank Name

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\_\_\_\_\_ Bank Phone

\_\_\_\_\_ Bank Account Number

*Please attach a voided check from the account named here to the Purchase Application*

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### SIGNATURES

We will not process your Purchase Application until you have completed Parts I and II and signed below. If you are signing on behalf of an organization, corporate entity or institution, print your name and title on the provided line. This Purchase Application includes terms printed on the back side of this form

\_\_\_\_\_ Name (please print)

\_\_\_\_\_ Title

\_\_\_\_\_ Name (please print)

\_\_\_\_\_ Title

\_\_\_\_\_ Street Address

\_\_\_\_\_ Street Address

\_\_\_\_\_ City

\_\_\_\_\_ State

\_\_\_\_\_ Zip

\_\_\_\_\_ City

\_\_\_\_\_ State

\_\_\_\_\_ Zip

( )

\_\_\_\_\_ Home Phone

( )

\_\_\_\_\_ Work Phone

( )

\_\_\_\_\_ Home Phone

( )

\_\_\_\_\_ Work Phone

\_\_\_\_\_ Signature

\_\_\_\_\_ Date

\_\_\_\_\_ Signature

\_\_\_\_\_ Date

*Please mail this Purchase Application with a check payable to United Pentecostal Church Loan Fund for the amount of your investment to 36 Research Park Court, Weldon Spring, Missouri 63304, unless you have elected to have funds electronically transferred.*



## Authorized Officer Form

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<b>Organization</b>	<b>Tax ID Number</b>	<b>Date</b>
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<b>Address</b>	<b>City</b>	<b>State</b>	<b>ZIP</b>
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This form gives the United Pentecostal Church Loan Fund (UPCLF) permission to allow the below Officer(s) access to information regarding the account(s) and/or the ability to conduct transactions on the Organization's/Entity's behalf.

The Officer may be asked to provide personal information to verify their identity if a call is made to request specific information about your account. The UPCLF may refuse to disclose any information to an Officer who cannot verify his or her secure information.

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<b>Name</b>	<b>Last 4 of SS#</b>	<b>Email</b>
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<b>Relationship or Title</b>	<b>Phone</b>	<b>Signature</b>
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<b>Name</b>	<b>Last 4 of SS#</b>	<b>Email</b>
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<b>Relationship or Title</b>	<b>Phone</b>	<b>Signature</b>
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<b>Name</b>	<b>Last 4 of SS#</b>	<b>Email</b>
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<b>Relationship or Title</b>	<b>Phone</b>	<b>Signature</b>
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<b>Name</b>	<b>Last 4 of SS#</b>	<b>Email</b>
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<b>Relationship or Title</b>	<b>Phone</b>	<b>Signature</b>
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In listing the above Officer(s), I understand and agree that the UPCLF may allow the Officer(s) access to information regarding the account(s) and/or the ability to conduct transactions on the church's/Entity's behalf.

By: \_\_\_\_\_  
Printed Name:  
Title: