



**FOR OFFICE USE ONLY**

Security Number: \_\_\_\_\_

Interest Rate: \_\_\_\_\_

Representative: \_\_\_\_\_

**UNITED PENTECOSTAL CHURCH DEVELOPMENT FUND, INC.  
d/b/a United Pentecostal Church Loan Fund**

**ORGANIZATION PURCHASE APPLICATION AND AGREEMENT**

If you have additional questions about this application, please call (636) 229-7900. Please print clearly using a ballpoint pen. The offer and sale of Investment Certificates ("Certificates") are subject to the terms of the United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund Private Offering Memorandum dated April 1, 2021, as may be supplemented, amended and restated ("Memorandum"), which is incorporated herein by reference. The United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund reserves the right to refuse your application and not offer or sell any Certificate to you for any reason.

NEW APPLICATION       CHANGE OF INFORMATION

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**PART I: APPLICANT AND OWNERSHIP INFORMATION**

Investment made on behalf of:

Section 501(c)(3) ministry,  
Agency, church or organization

Corporation

Limited liability company

Partnership

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Name of Organization or Entity

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Mailing Address

City

State

Zip

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Authorized Officer

Employer I.D. Number

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(     )  
Phone

(     )  
Fax

Email Address

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Church Affiliation

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**PART II: TYPE OF CERTIFICATE / TERMS**

Enclosed is a check or payment in the amount of \$\_\_\_\_\_ for investment in the following Certificate:

One-Year Term Certificate     Three-year Term Certificate     Five-year Term Certificate (\$5,000 Minimum on Term Certificates)

Negotiated Investment (\$250,000 Minimum) \_\_\_\_\_ year term \_\_\_\_\_ % Interest Rate

Institutional Certificate (\$100,000 Minimum) \_\_\_\_\_ year term \_\_\_\_\_ % Interest Rate

Kingdom Impact Certificate (\$250 Minimum) (Not available in LA, PA, or SC)     Loan Support Certificate (\$1,000 Minimum)

Kingdom Growth Certificate (\$1,000 Minimum)

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Please tell us how you became interested in the Certificates (check all that apply):

Website     Social Media     Herald or other UPCI Publication     Friend/Colleague     Conference/Camp Meeting

We hereby request that interest earned on the Certificate be paid in the following manner:  
(Place initials next to your selection)

\_\_\_\_\_ Please pay interest directly to us in the form of a check on a quarterly basis

\_\_\_\_\_ Please pay interest directly to us in the form of a check on an annual basis

\_\_\_\_\_ Compound any interest accrued and add to the principal amount of the Certificate to be paid at maturity.

\_\_\_\_\_ Pay by electronic funds transfer (Please complete authorization section below and attach a voided check):  
[ ] quarterly [ ] annually

\_\_\_\_\_ Zero-Interest Rate. If you wish to donate the interest payments to a designated United Pentecostal Church, mission, fund or agency, you may do so by checking this box. (Please attach letter of instruction in selecting this option)

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### ELECTRONIC FUNDS TRANSFER

\_\_\_\_\_ (Initials) We desire to have United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund process any specific request for electronic transfers received in United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund's office for transfer to and/or from our account at the bank named below:

\_\_\_\_\_ Bank Name

( )

\_\_\_\_\_ Bank Phone

*Please complete the attached Electronic Funds Transfer Form to complete this step.*

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### SIGNATURES

We will not process your Purchase Application until you have completed Parts I and II and signed below. If you are signing on behalf of an organization, corporate entity or institution, print your name and title on the provided line. This Purchase Application includes terms printed on the back side of this form

\_\_\_\_\_ Name (please print)

\_\_\_\_\_ Title

\_\_\_\_\_ Name (please print)

\_\_\_\_\_ Title

\_\_\_\_\_ Street Address

\_\_\_\_\_ Street Address

\_\_\_\_\_ City

\_\_\_\_\_ State

\_\_\_\_\_ Zip

\_\_\_\_\_ City

\_\_\_\_\_ State

\_\_\_\_\_ Zip

( )

\_\_\_\_\_ Home Phone

( )

\_\_\_\_\_ Work Phone

( )

\_\_\_\_\_ Home Phone

( )

\_\_\_\_\_ Work Phone

\_\_\_\_\_ Signature

\_\_\_\_\_ Date

\_\_\_\_\_ Signature

\_\_\_\_\_ Date

*Please mail this Purchase Application with a check payable to United Pentecostal Church Loan Fund for the amount of your investment to 36 Research Park Court, Weldon Spring, Missouri 63304, unless you have elected to have funds electronically transferred.*



## Authorized Officer Form

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<b>Organization</b>	<b>Tax ID Number</b>	<b>Date</b>
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<b>Address</b>	<b>City</b>	<b>State</b>	<b>ZIP</b>
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This form gives the United Pentecostal Church Loan Fund (UPCLF) permission to allow the below Officer(s) access to information regarding the account(s) and/or the ability to conduct transactions on the Organization's/Entity's behalf.

The Officer may be asked to provide personal information to verify their identity if a call is made to request specific information about your account. The UPCLF may refuse to disclose any information to an Officer who cannot verify his or her secure information.

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<b>Name</b>	<b>Last 4 of SS#</b>	<b>Email</b>
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<b>Relationship or Title</b>	<b>Phone</b>	<b>Signature</b>
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<b>Name</b>	<b>Last 4 of SS#</b>	<b>Email</b>
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<b>Relationship or Title</b>	<b>Phone</b>	<b>Signature</b>
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<b>Name</b>	<b>Last 4 of SS#</b>	<b>Email</b>
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<b>Relationship or Title</b>	<b>Phone</b>	<b>Signature</b>
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<b>Name</b>	<b>Last 4 of SS#</b>	<b>Email</b>
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<b>Relationship or Title</b>	<b>Phone</b>	<b>Signature</b>
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In listing the above Officer(s), I understand and agree that the UPCLF may allow the Officer(s) access to information regarding the account(s) and/or the ability to conduct transactions on the church's/Entity's behalf.

By: \_\_\_\_\_

**Printed Name:**

**Title:**



UNITED PENTECOSTAL CHURCH DEVELOPMENT FUND, INC.
d/b/a United Pentecostal Church Loan Fund

EFT AUTHORIZATION FORM

Investor Name SSN or Tax ID

Mailing Address

Phone Number Email Address

Table with 2 columns: Label (Financial Institution, Account Number, Type Of Account, Routing Number) and Input fields (checkboxes for Savings/Checking, 9 digit routing number boxes).

\*Please attach a voided check for this account to this form if applicable

- Authorization checkboxes: I hereby authorize United Pentecostal Church Development Fund d/b/a United Pentecostal Church Loan Fund to electronically withdraw funds... I hereby authorize United Pentecostal Church Development Fund d/b/a United Pentecostal Church Loan Fund to electronically deposit funds...

I understand this authorization will remain in full force and effect until revoked or changed by investor.

I have confirmed with my banking institution its ability to accept/allow electronic funds transfers.

I agree to promptly inform the Fund of any changes to my banking information.

ACKNOWLEDGED AND AGREED TO THIS \_\_\_ DAY OF \_\_\_, 20\_\_.

Signature: \_\_\_\_\_
Printed Name: \_\_\_\_\_
Title: \_\_\_\_\_