



**FOR OFFICE USE ONLY**  
Security Number: \_\_\_\_\_  
Interest Rate: \_\_\_\_\_  
Representative: \_\_\_\_\_

**UNITED PENTECOSTAL CHURCH DEVELOPMENT FUND, Inc.  
d/b/a United Pentecostal Church Loan Fund**

**INDIVIDUAL PURCHASE APPLICATION AND AGREEMENT**

If you have additional questions about this application, please call (636) 229-7900. **Please print clearly using a ballpoint pen.**

The offer and sale of Investment Certificates ("Certificates") are subject to the terms of the United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund Offering Circular dated April 1, 2021, as may be supplemented, amended and restated ("Offering Circular"), which is incorporated herein by reference. The United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund reserves the right to refuse your application and not offer or sell any Certificate to you for any reason.

NEW APPLICATION       CHANGE OF INFORMATION

**PART I: INVESTOR INFORMATION**

**Primary Applicant**

Name	Social Security or Tax I.D. Number		
Date of Birth: mo/day/year	Email Address (optional)		
Address	City	State	Zip
(     )     (     )	(     )		
Home Phone	Work Phone	Mobile Phone	

This application is to be used by individual applicants. You may select only one of the following additional ownership categories. If you do not select any of the following options, we will issue the Certificate solely in the name of the primary applicant.

*Joint Tenants.* If you select this option, we will issue the Certificate to the primary applicant and joint applicant as joint tenants with right of survivorship, unless you elect below to hold this Certificate as tenants-in-common. We will honor the request of either co-owner to redeem a Certificate, effect a transfer or take any other action requiring the consent of the holder of the Certificate.

**Joint Applicant** (if applicable)

Name	Social Security or Tax I.D. Number		
Date of Birth: mo/day/year	Email Address (optional)		
Address	City	State	Zip
(     )     (     )	(     )		
Home Phone	Work Phone	Mobile Phone	

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*Tenants-in-Common.* We elect to hold this Certificate as tenants-in-common, not as joint tenants with right of survivorship.

For joint applications, please indicate the number of signatures required to process a redemption request:

(1)     (2)

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*Trust.* If you check this box, the Certificate will be issued in the name of the primary applicant, as trustee of the trust. If there is more than one trustee, each trustee must be identified in the purchase application

\_\_\_\_\_  
Name and Date of Trust

\_\_\_\_\_  
Name of Trustee

\_\_\_\_\_  
Name of Additional Trustee (If Applicable)

\_\_\_\_\_  
Tax I.D. Number of Trust

If there is more than one trustee, will all trustees be required to exercise trust powers?     yes     no

*Custodian.* Custodial investments are subject to the Missouri Uniform Gift Transfer to Minor Act ("UTMA"). If this box is checked, we will issue the Certificate to the primary applicant listed above for the minor described below. By law, this election will be irrevocable and the Certificate will become the unrestricted property of the minor when the minor reaches the age of 21. We advise you to contact a qualified attorney or financial advisor for more information regarding the UTMA.

\_\_\_\_\_  
Minor's Name

\_\_\_\_\_  
Minor's Social Security Number

\_\_\_\_\_  
Minor's Date of Birth: mo/day/year

\_\_\_\_\_  
Relationship to Owner

\_\_\_\_\_  
Transfer investment to Minor at age (cannot exceed age 21)

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**PART II: TYPE OF CERTIFICATE / INTEREST OPTIONS**

One-Year Term Certificate     Three-year Term Certificate     Five-year Term Certificate (\$5,000 minimum on Term Certificates)

Negotiated Investment (\$250,000 Minimum) \_\_\_\_ year term    \_\_\_\_% Interest Rate

Kingdom Impact Certificate (\$250 Minimum) (Not available in LA , PA or SC)     Loan Support Certificate (\$1,000 minimum)

Church in a Day Support Certificate (\$2,500 minimum)     Kingdom Growth Certificate (\$1,000 Minimum)

**TOTAL INVESTMENT: \$** \_\_\_\_\_

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**PART III: PAYMENT ON DEATH** (Please attach a separate sheet for additional beneficiaries)

By completing this section, you authorize us to pay the principal and accrued interest on your Certificate to the named beneficiary, custodian or Section 501(c)(3) tax-exempt organization designated below, after your death (or in the case of joint tenants, after both of your deaths). Please fill-in the name, address and social security number (or Tax I.D. number) of your intended beneficiaries. Beneficiary designations may be changed or revoked by notice sent to us prior to the death of the Certificate holder. If you would like to designate the United Pentecostal Church International or a specific affiliated church, ministry or fund as your designated beneficiary, please fill-in the name of the UPCI or UPCI affiliated church ministry or fund.

Transfer on Death to:

\_\_\_\_\_  
Name

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
Social Security or Tax I.D. Number

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Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip da \_\_\_\_\_

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**PART IV: CHURCH AFFILIATION** (Please Check all applicable)

I am a member of a United Pentecostal Church International affiliated church

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Name of Church \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_

I have an existing relationship with and interest in promoting the work of the United Pentecostal Church International and its affiliated agencies and ministries.

Please tell us how you became interested in the Certificates (check all that apply):

Website     Social Media     Publication Advertisement     Friend/Colleague     Conference/Camp Meeting

Other. Please help us understand what prompted you to invest in the Certificates using the space below:

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**PART V: ELECTRONIC FUNDS TRANSFER**

\_\_\_\_\_ (Initials) I desire to have United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund process any specific request for electronic transfers received in United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund's office for transfer to and/or from my account at the bank named below:

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Bank Name

(     )

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Bank Phone

Please complete the Electronic Funds Transfer Form to complete this step!

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**PART VI: DISTRIBUTION OF INTEREST** (Please place your initials next to your selection, if no option is selected default will be "Accumulate and compound in my investment")

\_\_\_\_\_ Accumulate and compound in my investment

\_\_\_\_\_ Pay me quarterly by check

\_\_\_\_\_ Pay me annually by check

\_\_\_\_\_ Pay to me by electronic funds transfer (Please complete Part V above and attach a voided check): [ ] quarterly [ ] annually

\_\_\_\_\_ Zero-Interest Rate. If you wish to donate the interest payments to a designated United Pentecostal Church, mission, fund or agency, you may do so by checking this box. (Please attach letter of instruction in selecting this option)

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**ACKNOWLEDGEMENT** (Signatures required)

Each person signing below declares under penalty of perjury that such person(s): 1) meets the definition of "Eligible Investor" set forth in United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund's Offering Circular; 2) has reviewed the Offering Circular and the financial statements reproduced therein; and 3) agrees to the terms and conditions described in the Offering Circular dated April 1, 2021. All previous versions of the Purchase Application are null and void. The Fund reserves the right to accept or reject any Purchase Application for any reason, at its sole discretion.

**X**\_\_\_\_\_  
Signature\_\_\_\_\_  
Date**X**\_\_\_\_\_  
Signature\_\_\_\_\_  
Date

*Please mail this Purchase Application with a check payable to United Pentecostal Church Loan Fund for the amount of your investment to 36 Research Park Court, Weldon Spring, Missouri 63304, unless you have elected to have funds electronically transferred.*

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**The purchase of Certificates is subject to risks which are described in the Offering Circular. Offers to sell and solicitation of offers to buy Certificates are made only pursuant to the Offering Circular and only in those states where the Certificates may lawfully be offered or sold. The Certificates are not FDIC or SIPC insured nor are they bank deposits.**

Interest rates are established according to policies set forth in the Offering Circular and are subject to change. For a complete listing of current investment rates, call (636) 229-7900 or visit [www.upcloanfund.org](http://www.upcloanfund.org).

**Pennsylvania Residents: If you have accepted an offer to purchase these Certificates and have received a written notice explaining your right to withdraw your acceptance pursuant to section 207(m)(2) of the Pennsylvania Securities Act of 1972, you may elect, within two business days from the date of receipt by the issuer of your binding contract of purchase or, in the case of a transaction in which there is no binding contract of purchase, within two business days after you make the initial payment for the Certificates being offered, to withdraw you acceptance and receive a full refund of all moneys paid by you. Your withdrawal of acceptance will be without any further liability to any person. To accomplish this withdrawal, you need only send a written notice (including a notice by facsimile or electronic mail) to United Pentecostal Church Development Fund, Inc. indicating your intention to withdraw.**

**Georgia Residents:** See the Offering Circular for right of rescission.

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**SPOUSAL CONSENT**

For applicants that are married and reside in a community property state, please review the following:

*If you are married, reside in a community property or marital property state (listed below) and designate someone other than your spouse as your sole primary beneficiary, your spouse must sign below. (AZ, CA, ID, LA, NV, NM, TX, WA and WI residents only)*

I am the spouse of the Certificate Owner named above. I give to the owner any interest I have in the Certificate. Therefore, I agree to my spouse's naming of a primary beneficiary other than myself. I acknowledge that I have received a fair and reasonable disclosure of my spouse's property and financial obligations. I also acknowledge that I shall have no claim whatsoever against United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund for any payment made to my spouse's named beneficiary(ies).

**X**\_\_\_\_\_  
Signature of Certificate Owner's Spouse\_\_\_\_\_  
Date\_\_\_\_\_  
Spouse of

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**SUBSTITUTE W-9 FORM**

United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund (the "Fund") is required to obtain your correct Taxpayer Identification Number (for individuals this is your social security number) in order to report to the Internal Revenue Service (IRS) interest paid to you. The Fund, like any other payer of interest or dividends, must withhold 28% of the interest paid if you fail to furnish the Fund with your correct Taxpayer Identification Number or if you fail to sign the acknowledgement portion of the Purchase Application. This is referred to as "backup withholding". For more information on backup withholding, please visit [www.irs.gov](http://www.irs.gov).

Under penalties of perjury, I certify that 1) the Social Security Number or the Tax Identification Number shown on this application is correct; 2) I am not subject to backup withholding either because I have not been notified that I am subject to backup withholding as a result of a failure to report all interest or dividends, or the Internal Revenue Service has notified me that I am no longer subject to backup withholding; and 3) I am a U.S. person (including a U.S. resident alien).

(NOTE: You must cross out item 2) above if you have been notified by the IRS that you are currently subject to backup withholding because you failed to report all interest and dividends on your tax return.)

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Name

**X**

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Signature

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Social Security or Tax I.D. Number

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Date

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Address

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City State Zip



UNITED PENTECOSTAL CHURCH DEVELOPMENT FUND, INC.
d/b/a United Pentecostal Church Loan Fund

EFT AUTHORIZATION FORM

Investor Name SSN or Tax ID
Mailing Address
Phone Number Email Address

Financial Institution:
Account Number:
Type Of Account: Savings Checking
Routing Number (Must Be 9 Digits)

\*Please attach a voided check for this account to this form if applicable

- I hereby authorize United Pentecostal Church Development Fund d/b/a United Pentecostal Church Loan Fund to electronically withdraw funds from the account named above for the purpose of funding or adding to my investment certificate.
I hereby authorize United Pentecostal Church Development Fund d/b/a United Pentecostal Church Loan Fund to electronically deposit funds to the account named above for the purpose of interest distribution or payout from my investment certificate.

I understand this authorization will remain in full force and effect until revoked or changed by investor.
I have confirmed with my banking institution its ability to accept/allow electronic funds transfers.
I agree to promptly inform the Fund of any changes to my banking information.

ACKNOWLEDGED AND AGREED TO THIS DAY OF , 20.

Signature:
Printed Name:
Title: