



**FOR OFFICE USE ONLY**  
Security Number: \_\_\_\_\_  
Interest Rate: \_\_\_\_\_  
Representative: \_\_\_\_\_

**UNITED PENTECOSTAL CHURCH DEVELOPMENT FUND, Inc.  
d/b/a United Pentecostal Church Loan Fund**

**INDIVIDUAL PURCHASE APPLICATION AND AGREEMENT**

If you have additional questions about this application, please call (636) 229-7900. **Please print clearly using a ballpoint pen.**

The offer and sale of Investment Certificates ("Certificates") are subject to the terms of the United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund Offering Circular dated May 15, 2019, as may be supplemented, amended and restated ("Offering Circular"), which is incorporated herein by reference. The United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund reserves the right to refuse your application and not offer or sell any Certificate to you for any reason.

NEW APPLICATION       CHANGE OF INFORMATION

**PART I: INVESTOR INFORMATION**

**Primary Applicant**

Name		Social Security or Tax I.D. Number		
Date of Birth: mo/day/year		Email Address (optional)		
Address		City	State	Zip
(    )	(    )	(    )		
Home Phone	Work Phone	Mobile Phone		

This application is to be used by individual applicants. You may select only one of the following additional ownership categories. If you do not select any of the following options, we will issue the Certificate solely in the name of the primary applicant.

*Joint Tenants.* If you select this option, we will issue the Certificate to the primary applicant and joint applicant as joint tenants with right of survivorship, unless you elect below to hold this Certificate as tenants-in-common. We will honor the request of either co-owner to redeem a Certificate, effect a transfer or take any other action requiring the consent of the holder of the Certificate.

**Joint Applicant** (if applicable)

Name		Social Security or Tax I.D. Number		
Date of Birth: mo/day/year		Email Address (optional)		
Address		City	State	Zip
(    )	(    )	(    )		
Home Phone	Work Phone	Mobile Phone		

*Tenants-in-Common.* We elect to hold this Certificate as tenants-in-common, not as joint tenants with right of survivorship.

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For joint applications, please indicate the number of signatures required to process a redemption request:

(1)     (2)

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*Trust.* If you check this box, the Certificate will be issued in the name of the primary applicant, as trustee of the trust. If there is more than one trustee, each trustee must be identified in the purchase application

\_\_\_\_\_  
Name and Date of Trust

\_\_\_\_\_  
Name of Trustee

\_\_\_\_\_  
Name of Additional Trustee (If Applicable)

\_\_\_\_\_  
Tax I.D. Number of Trust

If there is more than one trustee, will all trustees be required to exercise trust powers?     yes     no

*Custodian.* Custodial investments are subject to the Missouri Uniform Gift Transfer to Minor Act ("UTMA"). If this box is checked, we will issue the Certificate to the primary applicant listed above for the minor described below. By law, this election will be irrevocable and the Certificate will become the unrestricted property of the minor when the minor reaches the age of 21. We advise you to contact a qualified attorney or financial advisor for more information regarding the UTMA.

\_\_\_\_\_  
Minor's Name

\_\_\_\_\_  
Minor's Social Security Number

\_\_\_\_\_  
Minor's Date of Birth: mo/day/year

\_\_\_\_\_  
Relationship to Owner

\_\_\_\_\_  
Transfer investment to Minor at age (cannot exceed age 21)

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**PART II: TYPE OF CERTIFICATE / INTEREST OPTIONS**

One-Year Term Certificate     Five-year Term Certificate     Three-year Term Certificate    (\$5,000 minimum on Term Certificates)

Negotiated Investment - ( \$250,000 Minimum) \_\_\_\_ year term    \_\_\_\_\_% Interest Rate

Demand Certificate (\$250 Minimum) (Not available in Louisiana)     Support Certificate (\$1,000 minimum)

Church in a Day Support Certificate (\$2,500 minimum)

**TOTAL INVESTMENT: \$** \_\_\_\_\_

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**PART III: PAYMENT ON DEATH** (Please attach a separate sheet for additional beneficiaries)

By completing this section, you authorize us to pay the principal and accrued interest on your Certificate to the named beneficiary, custodian or Section 501(c)(3) tax-exempt organization designated below, after your death (or in the case of joint tenants, after both of your deaths). Please fill-in the name, address and social security number (or Tax I.D. number) of your intended beneficiaries. Beneficiary designations may be changed or revoked by notice sent to us prior to the death of the Certificate holder. If you would like to designate the United Pentecostal Church International or a specific affiliated church, ministry or fund as your designated beneficiary, please fill-in the name of the UPCI or UPCI affiliated church ministry or fund.

Transfer on Death to:

\_\_\_\_\_  
Name

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
Social Security or Tax I.D. Number

\_\_\_\_\_  
Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip da

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**PART IV: CHURCH AFFILIATION** (Please Check all applicable)

I am a member of a United Pentecostal Church International affiliated church

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**ACKNOWLEDGEMENT** (Signatures required)

Each person signing below declares under penalty of perjury that such person(s): 1) meets the definition of "Eligible Investor" set forth in United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund's Offering Circular; 2) has reviewed the Offering Circular and the financial statements reproduced therein; and 3) agrees to the terms and conditions described in the Offering Circular dated May 15, 2019. All previous versions of the Purchase Application are null and void. The Fund reserves the right to accept or reject any Purchase Application for any reason, at its sole discretion.

**X**

Signature

Date

**X**

Signature

Date

*Please mail this Purchase Application with a check payable to United Pentecostal Church Loan Fund for the amount of your investment to 36 Research Park Court, Weldon Spring, Missouri 63304, unless you have elected to have funds electronically transferred.*

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**The purchase of Certificates is subject to risks which are described in the Offering Circular. Offers to sell and solicitation of offers to buy Certificates are made only pursuant to the Offering Circular and only in those states where the Certificates may lawfully be offered or sold. The Certificates are not FDIC or SIPC insured nor are they bank deposits.**

Interest rates are established according to policies set forth in the Offering Circular and are subject to change. For a complete listing of current investment rates, call (636) 229-7900 or visit [www.upcloanfund.org](http://www.upcloanfund.org).

**Pennsylvania Residents:** If you have accepted an offer to purchase these Certificates and have received a written notice explaining your right to withdraw your acceptance pursuant to section 207(m)(2) of the Pennsylvania Securities Act of 1972, you may elect, within two business days from the date of receipt by the issuer of your binding contract of purchase or, in the case of a transaction in which there is no binding contract of purchase, within two business days after you make the initial payment for the Certificates being offered, to withdraw you acceptance and receive a full refund of all moneys paid by you. Your withdrawal of acceptance will be without any further liability to any person. To accomplish this withdrawal, you need only send a written notice (including a notice by facsimile or electronic mail) to United Pentecostal Church Development Fund, Inc. indicating your intention to withdraw.

**Georgia Residents:** See the Offering Circular for right of rescission.

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**SPOUSAL CONSENT**

For applicants that are married and reside in a community property state, please review the following:

*If you are married, reside in a community property or marital property state (listed below) and designate someone other than your spouse as your sole primary beneficiary, your spouse must sign below. (AZ, CA, ID, LA, NV, NM, TX, WA and WI residents only)*

I am the spouse of the Certificate Owner named above. I give to the owner any interest I have in the Certificate. Therefore, I agree to my spouse's naming of a primary beneficiary other than myself. I acknowledge that I have received a fair and reasonable disclosure of my spouse's property and financial obligations. I also acknowledge that I shall have no claim whatsoever against United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund for any payment made to my spouse's named beneficiary(ies).

**X**

Signature of Certificate Owner's Spouse

Date

Spouse of

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**SUBSTITUTE W-9 FORM**

United Pentecostal Church Development Fund, Inc. d/b/a United Pentecostal Church Loan Fund (the "Fund") is required to obtain your correct Taxpayer Identification Number (for individuals this is your social security number) in order to report to the Internal Revenue Service (IRS) interest paid to you. The Fund, like any other payer of interest or dividends, must withhold 28% of the interest paid if you fail to furnish the Fund with your correct Taxpayer Identification Number or if you fail to sign the acknowledgement portion of the Purchase Application. This is referred to as "backup withholding". For more information on backup withholding, please visit [www.irs.gov](http://www.irs.gov).

Under penalties of perjury, I certify that 1) the Social Security Number or the Tax Identification Number shown on this application is correct; 2) I am not subject to backup withholding either because I have not been notified that I am subject to backup withholding as a result of a failure to report all interest or dividends, or the Internal Revenue Service has notified me that I am no longer subject to backup withholding; and 3) I am a U.S. person (including a U.S. resident alien).

(NOTE: You must cross out item 2) above if you have been notified by the IRS that you are currently subject to backup withholding because you failed to report all interest and dividends on your tax return.)

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Name**X**

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Signature

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Social Security or Tax I.D. Number

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Date

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Address

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City

State

Zip